revuity
<group_holdings>

~/REVUITY/GROUP / LENDERS & ADVISORS

DISCIPLINE YOU CAN UNDERWRITE.

Brokers, lenders and counsel should see how a buyer thinks before a file reaches them. Our screening, diligence and reporting standards are set out here, and the same material is available as a downloadable brief.

// DILIGENCE MINIMUM

Four reviews, before any close.

Each target would get its own price, debt schedule and lender analysis, and none of these reviews is intended to be waived to reach a close.

01 / FINANCIAL	Three years of tax returns, bank-to-ledger reconciliation, normalized owner earnings, debt, working capital, customer-level revenue, capex and tax exposure.
02 / OPERATIONAL	Organization chart, employee retention, vendor concentration, licensing, service and quality records, owner responsibilities and security posture.
03 / COMMERCIAL	Contracts, renewals, churn, pricing power, competitive substitution and customer concentration.
04 / LEGAL	Entity structure, liens, litigation, assignability, data and privacy obligations, and transaction-specific review.

// SCREENING MATH, ILLUSTRATIVE

Coverage before any story.

Illustrative figures only, and not an actual target. A simplified 1.56x coverage ratio is the start of stress testing: a 20% revenue decline, owner transition, taxes, capex spikes, lease terms, covenants and lender requirements.

CASH-FLOW BRIDGE	ILLUSTRATIVE ANNUAL AMOUNT
Owner-adjusted earnings (SDE-style starting point)	$130,000

CASH-FLOW BRIDGE	ILLUSTRATIVE ANNUAL AMOUNT
Less replacement operator at market-rate management	($65,000)
Less maintenance capex and operating adjustments	($12,000)
Pre-financing available cash (simplified)	$53,000
Illustrative annual loan and debt service	($34,000)
Coverage ratio, $53,000 / $34,000	1.56x pre-tax, excluding working-capital swings

// REPORTING CADENCE

The same numbers, on a fixed rhythm.

SBA 7(a) may support qualifying changes of ownership, with eligibility and terms set by borrower, transaction and lender. Revuity Group Holdings has not applied for or been offered financing, and our plan assumes no acquisition closes until capital and financeability are verified.

WEEKLY

Exceptions

Exceptions, cash runway and customer health.

MONTHLY

Economics

Unit economics, operator time and capital review.

QUARTERLY

Decisions

Ownership decisions, hurdle rates and capital allocation.

// PROPOSED ACCOUNTABILITY MAP

Named people, defined decision rights.

Every business we come to own is intended to keep a human operator answerable for customers, finances and compliance.

PARENT LEAD	Ownership thesis, system standards, capital approvals, risk appetite and escalations.

BUSINESS OPERATOR	Customer outcomes, staff and vendors, daily financial controls, incidents and compliance.
FINANCE / CONTROLLER	Monthly close, bank reconciliation, intercompany ledger, cash forecasts and covenant tracking.
TECHNICAL OWNER	Tool access, reliability, deployments, audit logs, security and recovery.
LEGAL SPECIALISTS	Entity transactions, securities, employment, privacy and contract sign-off.

revuity
<group_holdings>

Designing businesses for operational independence.

© 2026 Revuity Group Holdings. Strategy concept.

Not an offer to invest. Ownership and formation subject to legal documentation.